# AWS State, Local, and Education Learning Days

Philadelphia





#### **EXECUTIVE TRACK**

# How to Become a Data-Driven Public Sector Organization

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# Data driven public sector organization

The Basics What do I need to know?

Accountability How do you ensure responsibility?

#### Transparency

How do the operating and governance models support data sharing?

Visibility Who is using what data and how?

**Use Cases** Real world implementations support the public sector mission

#### AWS Public Sector Enablement

How are you thinking of leveraging your data assets and how can

#### **Basics: Data Platform on AWS**

This guidance provides a reference architecture showing best practices in the building of a customer data platform covering data ingestion, identity resolution, segmentation, analysis and activation.



# Why are public sector organizations becoming data-driven?

- Improve Operational Efficiency
- More Customer-centered Services
- Right Data, Right Time, Right People
- Better Outcomes for Constituents
- Visibility of Outcomes for Decisions



## Trends driving a change in data strategies



Growing New Sources AI/ML across the Diverse Insights exponentially Velocity & Variety Data Value Chain Stakeholders Workflows



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# What is a data driven public sector organization?

- Data is valued as a strategic asset not a by-product of business processes
- Data is **FAIR** (Findable, Accessible, Interoperable, and Reusable)
- Stakeholders throughout the organization are empowered to make actionable decisions

### **Culture** Align business and technology leaders

# The data-driven organization

### **People and process**

Build the right organization and process model

# Technology

Empower leaders with an end-to-end data strategy



## **Components of a modern data strategy**



# Data sharing and integration produces results

65%

reduced risk of lawsuits, data breaches, and data errors

reduced effort to launch new services/adhere to new requirements

30%

were able to decommission legacy technologies

85%



Forrester Research, Inc., "The Total Economic Impact of Data Integration for the Public Sector: Cost Savings and Socioeconomic Benefits Enabled by Data Integration."



AWS Public Sector Blog, "Forrester study commissioned by AWS estimates an ROI of 33% from data integration"

Public sector organizations realize exponential benefits from incremental investments when they leverage mission-critical use cases to iteratively build foundational capabilities that facilitate data sharing, integration, analytics, and intelligence throughout the enterprise.

Carlos Rivero, former Chief Data Officer for the US Commonwealth of Virginia

# Transforming data to intelligence increases its value

### **ACTIONABLE DECISIONS INTELLIGENCE** Integrate **KNOWLEDGE** Assimilate **INFORMATION** Interpret DATA Collect

# Supporting multiple use cases exponentially increases the value of your data





Data siloes

### Public sector organizations see the value in sharing data with a trusted community of organizations, but face challenges



Lack of standards



Lack of trust

# How can a public sector organization build trust?

- Establish accountability
- Operate transparently
- Promote visibility

# Accountability



# Key relationships facilitate accountability



Metadata Management

aws

- Enterprise datasets
- Training and community

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Data pipeline development

Creation of new insights

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Level of decentralization depends on maturity of skills, complexity of business, domain knowledge required, and pace of tech change

# Building trust begins with the right legal framework

Safe, secure, and legally compliant information sharing environment

- Establish consistent requirements for trust members through a standardized data sharing agreement process
- Provide a scalable alternative to multiple "point-topoint" sharing agreements
- Promote trust among members through common rules for data security, privacy, and confidentiality
- Reduce technical costs by onboarding to a single environment using standard NIEM protocols
- Start small with focused project-based data trusts and evolve into enterprise implementation



# Organizations are not putting their data in the trust, they are making data available through the trust."

**Carlos Rivero** 

Former Chief Data Officer, Commonwealth of Virginia



# Transparency













# **Operating model supports transparency**



# Visibility



# Data governance framework oversees data operations



- High-level Organizational Leadership
- Identify organizational goals and objectives
- Prioritize initiatives for implementation
- Recommend changes to policies and budget
- Line of Business Leaders
- Review, adopt, and implement recommended policies, standards, and best practices
- Oversee the Data Governance Council
- Data Owners
- Oversee the operations of the Data Trust
- Recommend policies, standards, and best practices to improve data quality, security, accessibility, and use

# The AWS approach to data governance

People, processes, and technology that organizations use to ensure the quality and security of their data throughout its lifecycle



#### THINK BIG, START SMALL, **SCALE FAST**

- Architect data governance to 1. support the wider data strategy
- Implement incrementally based on 2. business initiatives and use cases that drive the data strategy
- 3. Further evolve data governance capabilities over time

#### **Basics: Data Platform on AWS**

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## **Best practices to build trust**

Reasonable Questions	Best Practice	Benefit
Who is responsible for ensuring only authorized individuals access sensitive or restricted-use data for approved projects?	The Chief Data Officer or Data Leader facilitates enterprise data sharing transactions on behalf of operational units	Accountability
How do I know the security and access controls align with defined data sharing policies and procedures?	Data Governance Council oversees the operations of the data program and meets regularly to monitor progress and address concerns.	Transparency
How will my data be used? Who's accessing my data? Are products produced using my data published without my knowledge or consent?	Real-time data access and use reports based on audit logs available to all data producers for their respective data assets.	Visibility

## **Use Cases**



# Mission use cases build the path to data program maturity

#### Human Trafficking Analytics

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+ AI automating the ingestion of national data from disparate (non-trust member) sources

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#### **COVID-19 Vaccine Administration**

+ Enterprise level entity resolution service integrating five data systems in near real-time, dissemination of PII to health districts and local health departments for vaccine appointment scheduling

#### **COVID-19 Pandemic Response**

+ Private data trust members, strategic level stakeholders

#### Virginia Workforce Referral Portal

+ Real-time integration between eight production data systems

#### FAACT – Framework for Addiction Analysis and Community Transformation

Data trust, governance framework, data sharing platform, data integration services, and community-based intelligence products



That the Virginia Commission on Youth shall convene a work group to include representatives from the Department of Juvenile Justice, the Department of Social Services, the Department of Behavioral Health and Developmental Services, the Department of Education, youth and families with lived experience in the juvenile justice and child welfare systems, representatives of Virginia juvenile justice advocacy groups, representatives of local public defender offices, and representatives from other relevant state or local entities. The work group shall review current data and record sharing provisions with regard to youth served by the juvenile justice and child welfare systems and make recommendations on best practices for the sharing, collection, and use of such data and records while respecting the privacy interests of youth and families. The work group shall report its findings and recommendations to the Governor and the Chairmen of the Senate Committee on the Judiciary and the House Committee for Courts of Justice by November 1, 2021.

#### Virginia 2021 Legislative Session

Virginia General Assembly



Virginia 2021 Legislative Session Senate Bill 1206 sponsored by Senator George Barker.

Confidentiality of juvenile court records; exceptions.

### Path to data maturity





## Virginia's Office of Data Governance and Analytics (July 2023)



# AWS Public Sector Modern Data Strategy Enablement Programs



# The journey to becoming a data-driven organization

Experimenter

Data sponsorship growing

Isolated data and AI initiatives

Pockets of talent and value

No connection between data

and AI architectures

First bi

#### Beginner

- Disconnected data and business strategy
- Reactive business operations
- siloed, fragmented data landscape
- Limited skills

#### Adopter

- Senior stakeholders engaged and advocate data
- Cross functional teams forming

Scaler

Business actively investing in data

Cross functional teams and data-

Data as strong part of culture

Al communities

data and AI

Active skill development

Standardized governance and

architectures integrated across

- Value being realized, not consistently tracked
- Common data and AI standards, architectures, platforms forming

- Data I
  - Data and AI as significant part of the business value proposition
  - Proactive actions, automated decision making
  - Widespread autonomy in innovating with data and AI
  - Product teams embedded in the business
  - Autonomous use of standardized platforms, ethics, and governance

-> Data Driven

# Stakeholder engagement: the 5 keys



Organizational Leadership

Roles with maximum/high responsibility for mission and data within the organization in scope

Examples: Chief Data Officer, Cabinet Secretaries, Mayor's staff, Commissioners, Legislators



Examples: Business analysts, program data analysts, frontline operators



Business and technical roles that are accountable for a specific data domain within the organization in scope

Examples: Executive Director or Agency/Department heads, Program Directors, Line of Business Leaders

Data Solutions Engineering

Developers that build data products and solutions

Examples: Director of data engineering, principal data architect, principal data engineer, data scientist

#### IT Infrastructure and Operations

Technical roles responsible for the infrastructure of the data platform and operations

Examples: Chief Information Officer, IT Director, VP of Data and Technology, Director of Operations

# Next steps to guide you on your journey

#### Align key mission stakeholders

#### Assess data program maturity



Public Sector Data Dav

aws

 $\checkmark$ 



**Identify mission** use cases



Brainstorming

Accelerate governance and engagement



Governance Accelerator

- Educate your high-level stakeholders through exposure to mental models and strategies based on the first-hand experience of former public sector CDOs
- Qualifying criteria:  $\checkmark$ **Executive Sponsor**

- Create a common understanding among mission and technology leaders of your organizations maturity level across 4 perspectives:
  - Mindset
  - People
    - Process
  - Technology
- Qualifying criteria:
  - **Executive Sponsor Mission Program** Engagement

- Engage your line of business leaders, program directors, and organization executives
- Oualifying criteria:  $\checkmark$ 
  - Executive Sponsor **Mission Program**  $\checkmark$ 
    - Engagement

- Identify the right roles to **v** participate in a governance structure appropriate for your organization
- Develop the charters and necessary decision-making processes
- Establish communication and escalation mechanisms
- Oualifying criteria:  $\checkmark$ 
  - Executive Sponsor
  - **Mission Program** Engagement
  - Defined Mission Use Case

Engage the right people in the right processes

Inspire and accelerate cultural transformation Know where you are on data journey where you'd like to be

Hear directly from your mission stakeholders about their **priorities** 

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## Key concepts learned



## Next steps

- Identify the **goals** for your data program.
- Document use cases that will help you accomplish your goals.
- Engage the right **stakeholders**.
- Develop a data modernization **strategy**.
- Implement a modern data architecture.
- Encourage learning and managed experimentation.
- Leverage the AWS Public Sector Enablement Programs to help your organization become data driven.
- Adopt an iterative approach: Think Big, Start Small, Scale Fast





# Thank you!

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